Corporate Overview

Uranium exploration company expanding existing historic resources, identified as approximately 1.8 million pounds.

Operating under the premise that the best place to find new ore is under the head frame of an old mine. (77 million pounds of uranium produced in Uranium City District)

Key properties located within 14 km of Uranium City Saskatchewan. Which has existing infrastructure for town of 2000 people.
Board of Directors / Management Team

Sandy L. Loutitt BA Econ (President / CEO):
Private mortgage lender and commercial finance broker.
Active experience in minerals exploration.

David Pinkman BA, LLB (Director / VP):
Former securities lawyer; extensive public company and business experience including resource and energy.

David M. Lewis B.Com (Director):
Extensive senior executive / public company experience including energy, resource, and mining companies.

Brent Walter LLB (Director):
Securities lawyer; extensive public company and business experience including resource and energy.
Pro-Venture Law LLP council.

Tim Termeunde P. Geol. (Director):
Present CEO of Eagle Plains Resources Ltd. (TSX Venture)
Present CEO of Copper Canyon Resources. (TSX Venture)

Mike Matishack CA (CFO)
Extensive public company experience
Primarily mid-tier insurance and resource based companies
Geological Team

**Reg Olson:**

- P. Geol, Ph.D. (Geology).
- Red Rock’s VP of Geology
- Former third partner in Trigg Woollet Olson consulting geologist with extensive U3O8 experience.
- Co-author of the National instrument 43-101 report

**Brian Wing:**

- Geological Engineer / Field Geologist.
- Extensive field experience.
- Led initial field work in 2007 for Red Rock Energy Ltd.

**Alex Knox:**

- P. Geol Master of Geology; Thesis on U₃O₈
- Extensive uranium experience in NWT/Thelon basin, Uranium City and Athabasca basin.
- Prepared independent National instrument 43-101 report.
- Contract geologist to Red Rock Energy Ltd.
Corporate Share Structure


Gross proceeds of up to $6.3 million ($3.5 million flow-through) at an issue price of $0.70/share.

Post-closing issued and outstanding shares are 24.9 million.
Regional Location

Red Rock Energy’s Claims are located near Uranium City Saskatchewan with a 100% interest in 4 blocks, two hosting existing unmined historic resources and two representing excellent exploration potential for unconformity type deposits.
RB1 (St Louis Fault) & RB2 Properties (Lake Cinch)
RB3 (Crackingstone Peninsula) & RB4 (Harmon Island)
Exploration Program

Aggressive drill program

15,000 meters of drilling planned for 2008.

Completed 4428 meters to December 15, 2007 on RB1. With 20 holes complete in 2007 drilling, Red Rock intersected 68 sections of geological importance considering a cut off grade of 0.05% ~ 1lb of U308 per ton of rock

Historically mining took place in narrow veins of 2-6ft, which is consistent with what Red Rock is finding in current drill intersections. Now running a continuous drill program on RB2 (Lake Cinch)
Cinch Lake RB2, Cenex and Lake Cinch mines underground workings
St Louis Fault, RB1 Dubyna Mine and Red Fault Area
St Louis Fault, RB1 Open Pit 21 zone mine, Open Pit 11 Zone mine
Property highlights

RBI:

Within 2km of 21 & 11 zones historical production was approximately 56 million pounds on the same geological ore control (St. Louis Fault)

“[Due to] Economic restraints throughout the history of operation. Many of the best exploration targets were therefore shelved.”

Property highlights

RB2:

Historic reserve left at mine closing: 1.4 million pounds. 
Significant under developed structure and additional showings. 
New geological modeling suggests potential for substantial and significant 
additional discoveries on property

RB3 & RB4:

Highly prospective structural features hosting Athabasca sandstones. 
Existing anomalies and known Uranium occurrences.
Competitive Advantages

Local knowledge

Core infrastructure in Uranium City
  Paved air strip
  Property 100% owned by Red Rock
  Easy access to claims

Experienced management and geological team
Conclusion: ADDING VALUE

Properties contain good drill targets to support a continuous drill program for the foreseeable future.

Operating efficiently.

Attempting to convert drill intersections to new pounds of U3O8.

Finances to support exploration.

Consistently obtaining results that are on par with world wide grades.