Explorer of Choice
in the Canadian Junior Uranium Sector

TSX-V : TUE
FRANKFURT : T4X

TITAN URANIUM INCORPORATED

WWW.TITANURANIUM.COM

April 2008
FORWARD-LOOKING STATEMENT

Statements in this release that are forward-looking statements are subject to various risks and uncertainties concerning the specific factors identified in Titan’s periodic filings with Canadian Securities Regulators. Such forward-looking information represents management’s best judgment based on information currently available. No forward-looking statement can be guaranteed and actual future results may vary materially. Titan does not assume the obligation to update any forward-looking statement. This presentation is not a solicitation by Titan as an offer to sell its securities.
Titan’s Growth Strategy

Advancing Projects to Discovery

Attracting Strategic Partners
TITAN TEAM: BOARD

Lloyd Clark                      Geological Engineer
                                Former Exploration Manager SMDC

Darren Devine                   Corporate finance lawyer
                                Partner of Debondo Capital

David D’Onofrio                Chartered Accountant
                                Director Colossus Minerals

Robert Hodgkinson               Corporate finance
                                Chairman and CEO Dejour

Ami Johannson                   Businessman
                                Principal Canadian Nexus

Philip Olson                    Geologist
                                Former VP Claude Resources

Brian Reilly                    Geologist
                                Former VP AREVA
TITAN TEAM: MANAGEMENT

Phil Olson, MSc., P. Geo. - Chairman & CEO
- 34 yrs exploration and mine geology (SGM, Noranda & CRJ)
- 8 years as SMA Exploration Chair
- Member of MTAMC, SMEGAC and CIM Best Practices

Brian Reilly, MSc., MBA, P. Geo. - President
- 25 yrs mining industry (Ontario MNDM, SER & AREVA)
- 11 years with AREVA
- Uranium experience in exploration, operations, international business development

John Povhe, CA - Chief Financial Officer
- 15 yrs accounting (KPMG, CRJ & MOS)
- 6 yrs mining related experience
TITAN TEAM: TECHNICAL

Allan McNutt, MASC., P. Geo. - Vice-President Exploration
- 33 yrs exploration (SMDC, Rio Algom, DMB)
- Involved in Dawn Lake & Cigar Lake discoveries

John Dixon, MA., P. Geo. – Senior Geologist
- 30 yrs exploration in Americas (DMB & WGM)
- International project management experience

Ping Dong, Msc., PhD. – Senior Geologist
- 25 yrs exploration and research (CRJ & GSChina)
- Hydrothermal ore deposits expert

- 6 full-time Geologists
- 4 summer student Geologists
- GIS and support staff
Advancing Projects to Discovery

Athabasca Basin
• 1.3 million acres

Thelon Basin
• 227,000 acres
ATHABASCA BASIN PROPERTIES

URANIUM DEPOSIT
TITAN URANIUM
ATHABASCA BASIN

- Maurice Bay
- Fond du Lac
- Maybelle River
- Castle South Extension
- Virgin Trend North
- Castle North & South
- Cliff Lake
- Colette
- Kianna
- Anne
- R-Sev en
- Rook I
- King
- Gartner Lake
- Meanwell Lake
- Castle North & South
- Virgin Trend North
- Knight
- Fond du Lac
- La Rocque Lake
- Midwest
- Dawn Lake
- McClean Lake
- Eagle Point
- Wollaston Lake
- Collins Bay
- Rabbit Lake
- Maybelle River
- Castle South Extension
- Virgin Trend North
- Castle North & South
- Cliff Lake
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- La Rocque Lake
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- Dawn Lake
- McClean Lake
- Eagle Point
- Wollaston Lake
- Collins Bay
- Rabbit Lake
Titan Castle Properties

Cluff Lake Mine

Shea Creek Deposits
27.4% U$_3$O$_8$ over 8.8m

Drilling
2006: 5,738m
2007: 2,142m
Total: 7,880m
Titan Sandhill Lake/Rook II Properties

Drilling
2006: 1,317m
2007: 473m
Total: 1,790m

Cameco’s Centennial Deposit
12.68% $U_3O_8$ over 10.3m
TOTAL METRES DRILLED

- 2006: 6,000
- 2007: 10,000
- 2008 (Projected): 15,000
ATTRACTING STRATEGIC PARTNERS

Option Agreements

- JOGMEC  🇯🇵
  - $9M over 3 years
- Mega Uranium  🇨🇦
  - $5M over 2 years
SUSTAINED FUNDING

Option Agreements
$10.5M over 3 yrs

Working Capital
$12.5M
(Unaudited as of Jan. 31/08)

Total Funding
$23M over 3 yrs

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<tr>
<th>Year</th>
<th>JOGMEC</th>
<th>Mega Uranium</th>
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SHARE STRUCTURE

Shares Fully Diluted = 63.2M
Shares Outstanding = 52.8M

Annual Trading Range $.46 to $2.75
SHARE STRUCTURE: FINANCINGS

- **June 2, 2005**: IPO, $3 Million @ $0.50 per share
- **October 21, 2005**: 2nd Raise, $3 Million @ $1.00 per share
- **December 21, 2005**: 3rd Raise, $300,000 @ $1.50 per share
- **January 31, 2006**: 4th Raise, $2.6 Million @ $1.60 per share
- **August 17, 2006**: 5th Raise, $5 Million @ $1.90 per share
- **March 27, 2007**: 6th Raise, $9 Million @ $2.75 per share
VALUE PROPOSITION

"HIGHER RISK"
CONFIRMED DEPOSIT
Becomes Tier 3
Company

REALITY SETS IN

START UP
Becomes Tier 2
Company

"LOWER RISK"
CONFIRMED DECISION

SHARE PRICE

Discovery Speculation
1 - 2 Years
Development
Investment Analysis
2 - 3 Years
Production
Revaluation
2 - 3 Years
The End