PRESENTATION of NEW-CALÉDONIA
INTRODUCTION

New Caledonia is a French Overseas Territory. A tropical archipelago less than 2,000 km from Australian and New-Zealand Coast lines.

Surface: 18,575 square kilometres

Larger than all the Hawaiian islands together.
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NEW-CALÉDONIA

Surface:
18,575 square kilometres

Larger than all the Hawaiian islands together.
INTRODUCTION

NEW-CALÉDONIA Appeals & Assets
INTRODUCTION

POPULATION  245,000

Nearly 51 % are under 30

NEW-CALEDONIA  Appeals & Assets
INTRODUCTION

NEW-CALEDONIA Appeals & Assets

3 Provinces

NORD
- Municipalities: 17
- Population: 19%

SUD
- Municipalities: 13
- Population: 72%

ILES
- Municipalities: 3
- Population: 9%

Population:
- ILES: 6872%
- NORD: 1192%
- SUD: 2119%
<table>
<thead>
<tr>
<th>Currency</th>
<th>GDP (2006)</th>
<th>GDP per Capita</th>
</tr>
</thead>
<tbody>
<tr>
<td>XFP</td>
<td>647 billion</td>
<td>2.713 million</td>
</tr>
<tr>
<td>€</td>
<td>5.42 billion</td>
<td>22,700</td>
</tr>
<tr>
<td>AU$</td>
<td>9 billion</td>
<td>37,700</td>
</tr>
<tr>
<td>NZ$</td>
<td>10.43 billion</td>
<td>43,200</td>
</tr>
<tr>
<td>Yen</td>
<td>813 billion</td>
<td>3.4 million</td>
</tr>
<tr>
<td>US$</td>
<td>7.04 billion</td>
<td>29,550</td>
</tr>
</tbody>
</table>
INTRODUCTION

GDP per capita US $
Source: World Bank 2006 (est.)

- Australia
- France
- New Caledonia
- New Zealand
- French Polynesia
- Fiji
- Tonga
- Vanuatu

NEW-CALEDONIA Appeals & Assets
Nickel
(25% of the World estimated resources, ranking 3rd)
Natural Resources

EEZ

Covering 1.45 million square kilometres
ECONOMIC ACTIVITY

**Nickel mining & processing**

**Production:**
- **Nickel ore**
  - 130,000 tons (Ni-content)
- **Nickel metal:**
  - 60,000 tons
### Development plans related to Nickel

<table>
<thead>
<tr>
<th>COMPANIES</th>
<th>PROJECT NAME</th>
<th>LOCATION</th>
<th>INVESTMENTS</th>
<th>PRODUCTION</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>CAPACITY</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>EMPLOYMENT</td>
</tr>
<tr>
<td>LE NICKEL-SLN</td>
<td>75 KT</td>
<td>Nouméa Doniambo North Province Tiébaghi</td>
<td>200 millions Euros</td>
<td>Nickel 75,000 tons</td>
</tr>
<tr>
<td>CVRD INCO</td>
<td>Doniambo</td>
<td>South Province</td>
<td>2.3 billion Euros</td>
<td>Nickel 50,000 tons</td>
</tr>
<tr>
<td>SMSP</td>
<td>Project Koniambo</td>
<td>North Province</td>
<td>2.7 billion Euros</td>
<td>Nickel 54,000 tons</td>
</tr>
</tbody>
</table>
Option 1. Join the majors

Option 2. Form joint-ventures with independent mining companies

For what operations?
- Ore extraction;
- Ore enrichment;
- Ore processing?
ECONOMIC ACTIVITY

AGRICULTURE

Fruits & Vegetables from New Caledonia

AQUACULTURE

Prawn farming
2,200 tons

FISHING

Tuna 2,000 tons
ECONOMIC ACTIVITY

TOURISM

Hotel brands
- Le MÉRIDIEN
- RAMADA
- CORAL PALM
- Best Western

Air carriers
- AIR FRANCE
- AIR CALÉDONIE INTERNATIONAL
- QANTAS
- AIR NEW ZEALAND

110,000 passengers
Current Capacity
2,500 rooms

100,000
Visitors annually
### Economic Activity

#### Sectors & GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Productions</td>
<td>2%</td>
</tr>
<tr>
<td>Manufacturing &amp; Mining sectors</td>
<td>16%</td>
</tr>
<tr>
<td>Building &amp; Construction</td>
<td>9%</td>
</tr>
<tr>
<td>Trade &amp; Retail</td>
<td>13%</td>
</tr>
<tr>
<td>Other services: Banks, Transports, Hotels, Consulting firms &amp; Public services</td>
<td>60%</td>
</tr>
</tbody>
</table>
INVESTMENT INCENTIVES

European-standard business environment

INTRINSIC INCENTIVES
INVESTMENT INCENTIVES

INTRINSIC INCENTIVES

F CFP Fixed parity to Euro

NEW-CALÉDONIA Appeals & Assets
French Overseas Territories
Incentive scheme

Shareholders
Equity
+
Bank loans
Thank you for your attention

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Thank you for your attention

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NEW CALEDONIA

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