BCM Resources Corp.

MOLYBDENUM

TSX-V: SYMBOL “B”
Pro-mining Jurisdiction

Excellent Infrastructure

Two Molybdenum Discoveries

Excellent Growth Potential
The Company has assembled a significant land package totaling 11,054 hectares (27,313 acres) of 100% owned mining claims strategically located near Terrace, British Columbia.

The Company has conducted varying degrees of exploration work on all six of its molybdenum exploration projects. The work consists of detailed mapping, sampling, aeromagnetic surveys and diamond-drilling.

The Company has completed five diamond-drill programs totaling approximately 13,000 meters of drilling at three of its properties, resulting in two molybdenum discoveries at the Company’s flagship Shan properties.
The Company’s molybdenum discoveries are near the established mining communities of Terrace (20km) & Smithers (200 Km), providing ready access to both services and supplies.

Running alongside the properties’ eastern boundaries are a transcontinental railroad, a main arterial highway and a major waterway.

The transcontinental railroad leads directly to the deep water Port of Prince Rupert (60 km away). Prince Rupert is approximately 8 hours closer to major Asian ports than the Port of Vancouver.

Major power grid only 4 km away.

Logging roads run throughout the properties providing easy access.
1592 Ha, 3933 acres
Ongoing extensive field work.
Two aeromagnetic surveys completed.
Three diamond-drill programs completed.
High-grade molybdenum discovery.
Several promising new target zones remain to be drilled, offering significant expansion potential.
Las Margaritas Zone: High grade molybdenum discovery, thought to consist of at least two levels of gently dipping mineralization with steep feeder zones.

Camp and Triangle Zones: Located a few hundred meters to the NE, these are believed to be gently dipping zones with high angle feeders similar to Las Margaritas.

New Target Zones: Five additional target areas have been identified within a 2 X 4 km area using geophysics combined with geochemistry.
Since the initial 2006 field program at Shan South, considerable field work has been ongoing.
Phase 1: Fall 06, 20 holes, 3496 m

Phase 2: Spring 07, 16 holes 5682 m

Phase 3: Fall 07, 5 holes, 1080 m
Hole 1 – 59.65 m in 0.118% Mo, including 20.8 m in 0.189% Mo.

Hole 7 – 122.8 m in 0.107% Mo, including 36.6 m in 0.183% Mo.

Hole 27 – 190.6 m in 0.103% Mo, including 105.7 m in 0.119% Mo.

Molybdenum in Drill Core from Hole 27
Expansion potential in all directions.

The Company intends to aggressively drill additional exploratory holes (including several to test the depth of mineralization) in order to significantly expand the area of known mineralization.
La Margaritas Fault Offset

Large geophysical anomaly discovered at Shan South property, believed to be a mineralized "fault-offset" of the Las Margaritas Zone, but larger and un-eroded!

This new potential zone was discovered during 3-D modeling of an aeromagnetic survey flown summer 2007.

Prominent regional geologists have confirmed that this is a common type of faulting in the region.
Shan South Fault-Offset Drill Targets
In addition to planned drilling at the Las Margaritas Zone, Camp and Triangle Zones, the Company intends to drill-test the five newly identified target zones.

Sample soils and stream sediments combined with the aeromag model will be utilized to delineate additional drill targets at Shan South.

Gently dipping vein with Molybdenum at the Triangle Zone (Calhoun Creek). Further drilling will test whether outcropping mineralization dips eastwards beneath volcanic cover to the east of the creek.
Shan North

1475 Ha / 3645 Acres

Extensive fieldwork, mapping, sampling and aeromagnetic survey.

11 shallow diamond-drill holes comprising 2,476 m completed.

Mapping & Sampling ongoing.

To delineate additional drill targets, the Company intends to conduct extensive geochemistry work to investigate other areas of interest identified through detailed 3-D magnetic models.
The highly anomalous Banana Lake corridor is located just 3 km north of the Las Margaritas Molybdenum Discovery at Shan South.

**The style of mineralization resembles that at Shan South.** Surface rock chip samples at Shan north ran up to +0.2 % Mo and soil samples in Banana Lake Zone up to 324 ppm Mo. **Elevated silver values are also present.**
Phase 1 diamond-drill program in the Banana Lake region completed December 2007.
11 holes, 2,476 m

Designed to test a 600 x 400 m anomalous zone.

Highlights included .08% Mo over 22 meters including .15% Mo over 9.5 meters (Hole NS 004) and 0.10% Mo over 14 meters (NS 010).

All holes returned molybdenum mineralization (with the exception of NS002 & NS006).
Lorne

1825 hectares / 4510 acres

The Lorne Property is located approximately 10km north of the Company’s Shan properties, within 6 km of a highway and rail lines.

The area is highly anomalous in Molybdenum, Copper, Gold, Silver, Lead, Zinc, and Nickel.


This area is highly prospective with widespread alteration and local quartz-moly stock-work veining exposed at surface in the steep drainages north of South Lorne Creek.

Exploration is ongoing.
Rock chip samples taken along the steep drainages north of South Lorne Creek during 2007 field work assayed up 0.061% Mo, and 1033 ppm (0.1%) Cu. BCM rock samples are also anomalous in lead (800 ppm), zinc (246 ppm), silver (54 ppm), gold (0.3 ppm) and tungsten (170 ppm).

An aeromagnetic survey carried out by the Company in summer 2007 revealed areas of low magnetic response (alteration) in known mineralized areas, as well as in some areas not previously explored. One such area was tested with stream sediments in the 2008 field season with results up to 954 ppm Mo.
Molybdenum Creek

1013 ha / 2502 acres
Geophysics, mapping, sampling & limited diamond drilling (1,000 meters)
Strong IP and aeromagnetic anomalies correspond with surface geochemistry.
Further exploration and follow-up drilling planned.
McRae

453 ha / 11,213 Acres
Adjacent to Shan Claims on the north.
Prospective due to regional geology, geophysics, geochemistry, and known adjacent mineralization to south and NE.
Excellent geophysical & geochemical targets.
Aeromagnetic survey and field work conducted during 2007 - 2008 exploration programs. Additional mapping and sampling conducted in summer of 2008 to delineate drill targets.
Surface Sampling Ongoing. Good preliminary results include:
0.15% Mo, 3.02% Cu, 40 g/t Ag, 0.5 g/t Au
Alder Creek

611 ha / 1511 acres
Grass Roots, relatively unexplored, some mapping and sampling completed.
The area is highly-anomalous in molybdenum, copper, gold, silver, lead, zinc, and nickel.
Geology indicates potential for molybdenum target similar to Thompson Creek Mining’s Davidson deposit.
Further exploration planned.
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Trading Symbol: TSX – V: “B”
Shares (Issued and Outstanding): 12,075,511
Shares Fully Diluted: 14,898,011

Suite 550, 1040 West Georgia St.
Vancouver, BC
V6E 4H1
Tel: 604-646-0144, Ext. 223
Toll Free (N.A.) 1-888-646-0144

Contact:
Deborah Goldbloom
Corporate Communications
Email: d.goldbloom@bcmresources.com

www.bcmresources.com