Pacific Booker Minerals Inc.

Morrison Copper/Gold/Moly (Silver) Project

Mr. ERIK TORNQUIST, Executive VP & COO

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This presentation may include forward-looking statements respecting the strategies. By their nature, forward-looking statements are subject to numerous risks and uncertainties that can significantly affect future results. Actual future results may differ materially from those assumed or described in such statements as a result of the impact of issues, risks and uncertainties, which the Company may not be able to control. The Company disclaims any intention or obligation to update or revise these forward-looking statements.
• Pacific Booker Minerals Inc. (PBM) is a publicly traded company (TSX-Venture: BKM; Amex- PBM)

• PBM owns 100% of the Morrison property which is located in Central British Columbia, Canada

• Morrison Property is within 30 km of two former producing mines, Granisle and Bell
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Project location
• PBM is conducting a full Feasibility Study on the Morrison deposit, which is a porphyry copper/gold/molybdenum deposit

• PBM is proposing an open-pit mining and milling operation for the production of copper/gold/molybdenum concentrate
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Resource Estimate

- NI 43-101 compliant measured/indicated mineral resource estimate of 206,869,000 tonnes grading 0.46 copper equivalent

- Contained Metal:  
  - Cu 1.78B lbs  
  - Au 1.3 M oz  
  - Mo 20.6M lbs
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Resource Estimate

- Inferred resource of 56,334,000 tonnes grading 0.47 copper equivalent

- Contained Metal; Cu 494M lbs
  Au 374,000 oz
  Mo 6.2M lbs
• Metallurgy is straightforward and good recoveries and acceptable concentrates can be achieved.

• Metallurgical recoveries would be very similar to nearby Bell Mine:
  - IME Inc. - 88.4% copper, 63.0% gold
  - PRA Ltd. - 85.7% copper, 59.7% gold
  - SGS Canada - 84.1% copper, 59.4% gold, Moly 79.0%, Silver 55.6%
Development of the open pit is planned as a four-phase mining operation utilizing conventional truck and shovel equipment.

Mining methods will incorporate drilling, blasting, loading and haulage.

Strip Ratio (Waste to Ore) 0.85 to 1

Planned production rate is 30,000 tonnes/day ore.
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Project Components

- Open pit
- Primary crusher
- Processing plant
- Low grade ore stockpile and Waste Dump
- Tailings Storage Facility
- On-Site Facilities:
  - property access
  - fuel storage/explosives storage
  - warehouse/shops
  - concentrate transportation
- Off-Site Infrastructure:
  - Electrical power supply
  - Roads
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Processing

- The treatment process will be a conventional crushing, grinding and flotation system.
- High Pressure Grinding Rolls (HGPR) will be utilized to reduce Power and Consumables costs.
- Production of approximately 155,000 tonnes of concentrate per year containing copper, gold and silver.
- In addition will produce separate molybdenum concentrate.
The Project has the advantage of existing regional infrastructure in place to service the region:

- Road network includes forest service roads, barge and hard surface highways
- Nearby electrical power 25 km from the Project site
- Full service town (Granisle) within daily commuting distance from the Project site
- Deep-sea shipping terminal at the Port of Stewart
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Barge & Haul Truck

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Electrical Power Supply

[Map showing electrical power supply system with labels for substation locations and power lines.]
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Work Program

- Wardrop Engineering Inc. - Feasibility Study
- Geo-Sim Services Inc. - 43-101 Compliant Resource Estimate
- Nilsson Mine Services - Open Pit Optimization
- SGS Canada Inc. - Grindging and Flotation test-work and Circuit design, and Tailings Characterization
- Klohn Crippen Berger Ltd. - Geotechnical Engineering and Design for tailings and waste rock management, surface water management and infrastructure foundation design
- Rescan Environmental Services Ltd. - Environmental Assessment and Permitting, First Nations/Public Consultation
Project Summary

• Ore production rate of 30,000 tonnes / day
• 23 year project at the proposed production rate
• Mining will be carried out by conventional open pit methods
• Proposed Construction Date is 2009
• Proposed Start of Operation is 2011
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Project Advantages

- Gold, Copper, Molybdenum, Silver Resource
- Excellent access and regional infrastructure in place
- Low operational costs
- Low capitalization
- Environmental Assessment and Feasibility Study final stages of completion
- British Columbia mining friendly
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Market

• Exchanges
  - Amex; PBM
  - Tsx.v; BKM

• Shares Outstanding - 10.1 M
• Shares Diluted - 13.0 M
• Market Cap - $100 M
• No Debt
Contact Information

• Office: #1702-1166 Alberni
  Vancouver, B.C. V6E 3Z3

• Phone: 604-681-8556
• Fax: 604-687-5995
• Toll Free: 1-800-747-9911
• US Toll Free: 1-800-234-3680
• Website: www.pacificbooker.com
Thank you