BCM Resources Corporation is a Vancouver, B.C. based, molybdenum exploration company. The company’s main goal is the continued advancement of its high-grade molybdenum discoveries located at its flagship Shan Properties in central British Columbia.

Including Shan, the Company has six highly-prospective base and precious metals mineral exploration projects in the vicinity, which comprise 11,489 hectares (28,390 acres) of 100% owned mining claims.

The Company has conducted varying degrees of exploration work on all of its mineral exploration projects including detailed mapping, sampling, aeromagnetic surveys and 13,000 meters of diamond-drilling, resulting in two high-grade molybdenum discoveries at Shan South and Shan North. Further exploration is required to define an economic resource.

The Company’s management and consultants are highly qualified and possess a wealth of experience in the mineral exploration business.

The Company is seeking to increase both its profile and investor base.

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The 100% owned Shan claims, location of the high-grade “Las Margaritas” and “Banana Lake” molybdenum discoveries, enjoy excellent access to infrastructure.

Alongside the eastern boundary of the properties runs a transcontinental railway, highway and waterway. Power-lines are in close proximity.

The railway leads directly to the deep-water port of Prince Rupert which is located only 60 km from the project. Prince Rupert is 8 hours closer by freighter to major Asian Ports than the Port of Vancouver.

A network of logging roads runs throughout the properties. Established mining communities are nearby.
Two High-Grade Molybdenum Discoveries

- 3 diamond drill programs completed 2006-2007 at Shan South comprising 41 holes, 10,268 m.

- Significant intercepts include: 59.65 m in 0.118% Mo, including 20.8 m in 0.189% Mo (Hole 1). 122.8 m in 0.107% Mo, including 36.6 m in 0.183% Mo (Hole 7). 190.6 m in 0.103% Mo, including 105.7 m in 0.119% Mo (Hole 27).

- Phase 1 diamond-drill program designed to test a 600 x 400 m anomalous zone completed 2007 in Banana Lake region of Shan North comprising 11 holes, 2,476 m.

- All holes returned molybdenum mineralization (with the exception of NS002 & NS006). Highlights included .08% Mo over 22 meters including .15% Mo over 9.5 meters (Hole NS 004) and 0.10% Mo over 14 meters (NS 010).
Mineralized Zones

- **Las Margaritas Zone:** High grade molybdenum discovery, thought to consist of at least two levels of gently dipping mineralization with steep feeder zones.

- **Camp and Triangle Zones:** Located a few hundred meters to the NE, these are believed to be gently dipping zones with high angle feeders similar to Las Margaritas.

- **New Target Zones:** Five additional target areas have been identified within a 2 X 4 km area using geophysics combined with geochemistry.

- **Banana Lake:** Highly anomalous corridor in Shan North located 3 km N of the Las Margaritas molybdenum discovery. The style of mineralization resembles that at Shan South.
In addition to planned drilling at the Las Margaritas Zone, Camp and Triangle Zones, the Company intends to drill-test the five newly identified target zones.

At Shan North, the Company intends to conduct extensive geochemistry work to investigate other areas of interest identified through detailed 3-D magnetic models, in order to delineate additional drill targets.

The Company is also excited about the potential of its other base and precious metal exploration projects.

Mapping & Sampling are ongoing.

**Banana Lake:** Surface rock chip samples ran up to +0.2 % Mo and soil samples up to 324 ppm Mo. Elevated silver values are also present.