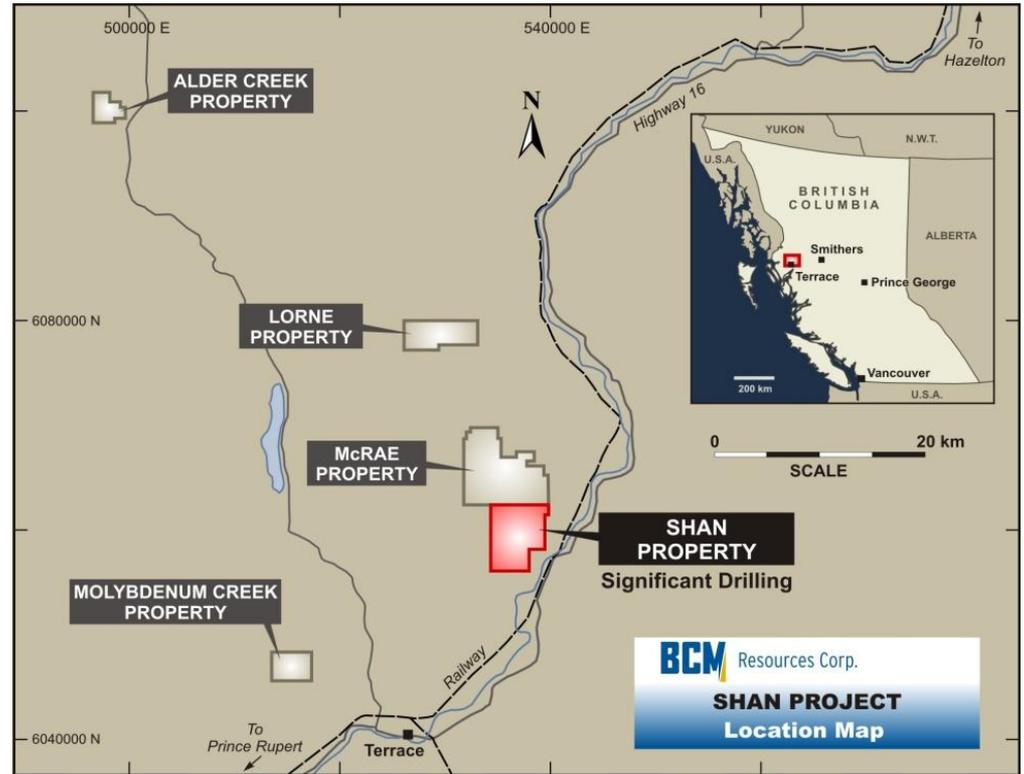


- BCM Resources Corporation is a Vancouver, B.C. based, molybdenum exploration company. The company's main goal is the continued advancement of its high-grade molybdenum discoveries located at its flagship Shan Properties in central British Columbia.
- Including Shan, the Company has six highly-prospective base and precious metals mineral exploration projects in the vicinity, which comprise 11,489 hectares (28,390 acres) of 100% owned mining claims.
- The Company has conducted varying degrees of exploration work on all of its mineral exploration projects including detailed mapping, sampling, aeromagnetic surveys and 13,000 meters of diamond-drilling, resulting in two high-grade molybdenum discoveries at Shan South and Shan North. Further exploration is required to define an economic resource.
- The Company's management and consultants are highly qualified and possess a wealth of experience in the mineral exploration business.
- The Company is seeking to increase both its profile and investor base.

Excellent Infrastructure

- The 100% owned Shan claims, location of the high-grade “Las Margaritas” and “Banana Lake” molybdenum discoveries, enjoy excellent access to infrastructure.
- Alongside the eastern boundary of the properties runs a transcontinental railway, highway and waterway. Power-lines are in close proximity.
- The railway leads directly to the deep-water port of Prince Rupert which is located only 60 km from the project. Prince Rupert is 8 hours closer by freighter to major Asian Ports than the Port of Vancouver.
- A network of logging roads runs throughout the properties. Established mining communities are nearby.



Two High-Grade Molybdenum Discoveries

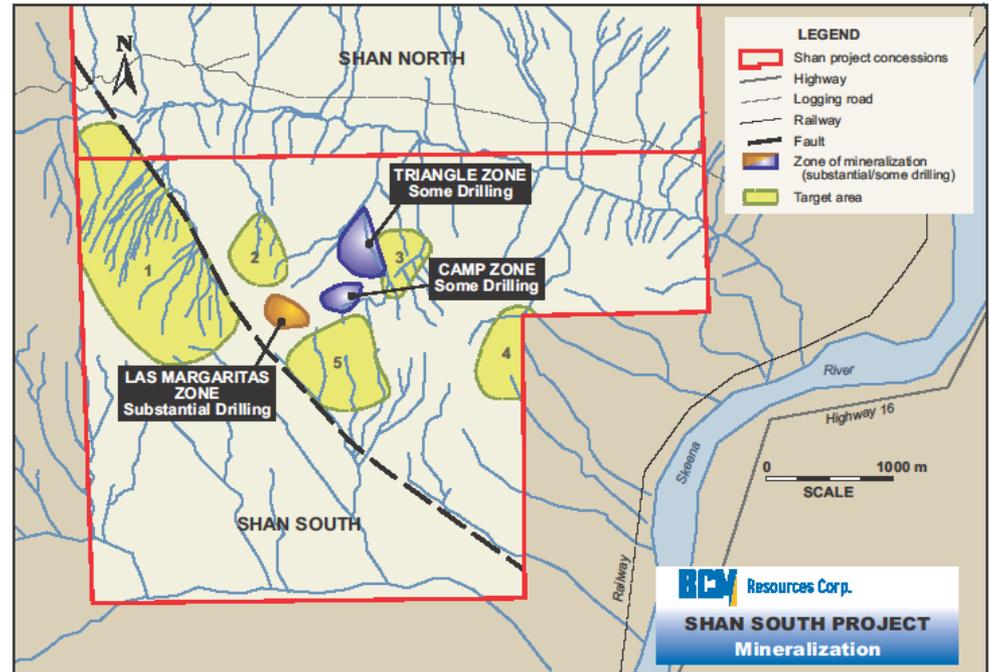
- 3 diamond drill programs completed 2006-2007 at Shan South comprising 41 holes, 10,268 m.
- Significant intercepts include: 59.65 m in 0.118% Mo, including 20.8 m in 0.189% Mo (Hole 1). 122.8 m in 0.107% Mo, including 36.6 m in 0.183% Mo (Hole 7). 190.6 m in 0.103% Mo, including 105.7 m in 0.119% Mo (Hole 27).
- Phase 1 diamond-drill program designed to test a 600 x 400 m anomalous zone completed 2007 in Banana Lake region of Shan North comprising 11 holes, 2,476 m.
- All holes returned molybdenum mineralization (with the exception of NS002 & NS006). Highlights included .08% Mo over 22 meters including .15% Mo over 9.5 meters (Hole NS 004) and 0.10% Mo over 14 meters (NS 010).



Molybdenum in Drill Core from Hole 27

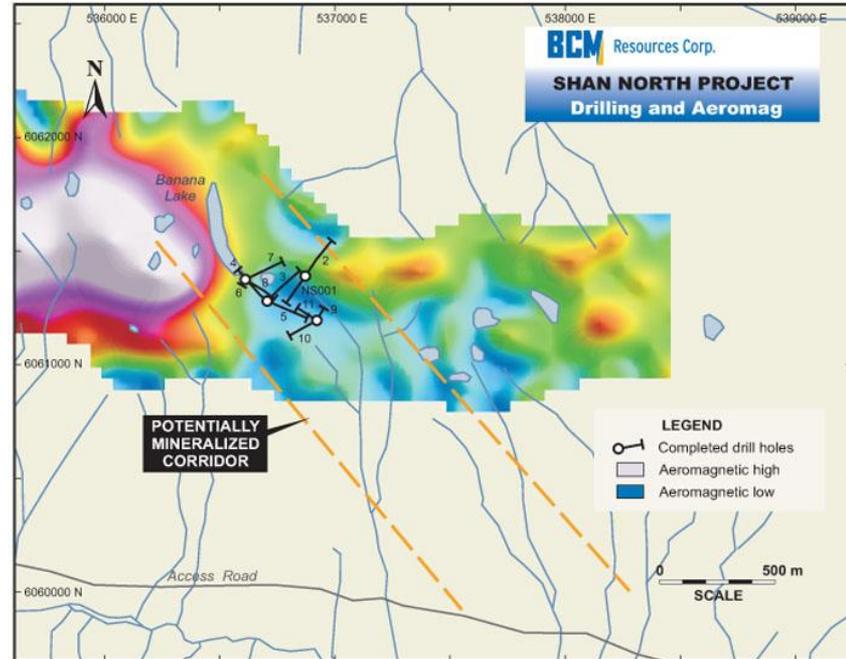
Mineralized Zones

- **Las Margaritas Zone:** High grade molybdenum discovery, thought to consist of at least two levels of gently dipping mineralization with steep feeder zones.
- **Camp and Triangle Zones:** Located a few hundred meters to the NE, these are believed to be gently dipping zones with high angle feeders similar to Las Margaritas.
- **New Target Zones:** Five additional target areas have been identified within a 2 X 4 km area using geophysics combined with geochemistry.
- **Banana Lake:** Highly anomalous corridor in Shan North located 3 km N of the Las Margaritas molybdenum discovery. The style of mineralization resembles that at Shan South.



Significant Expansion Potential

- In addition to planned drilling at the Las Margaritas Zone, Camp and Triangle Zones, the Company intends to drill-test the five newly identified target zones.
- At Shan North, the Company intends to conduct extensive geochemistry work to investigate other areas of interest identified through detailed 3-D magnetic models, in order to delineate additional drill targets.
- The Company is also excited about the potential of its other base and precious metal exploration projects.
- Mapping & Sampling are ongoing.



Banana Lake: Surface rock chip samples ran up to +0.2 % Mo and soil samples up to 324 ppm Mo. Elevated silver values are also present.